

THE ROLE OF THE PRIVATE SECTOR

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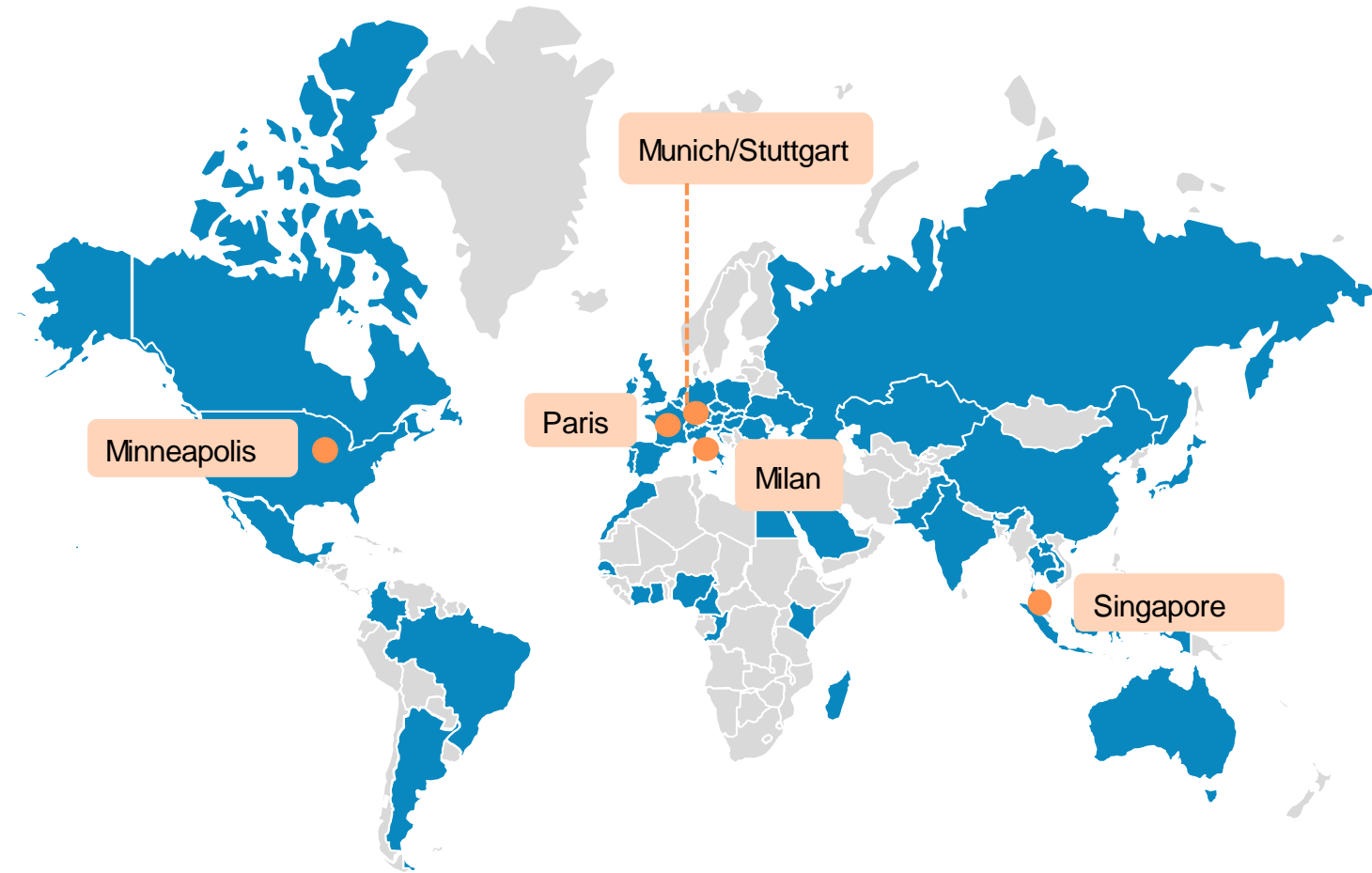
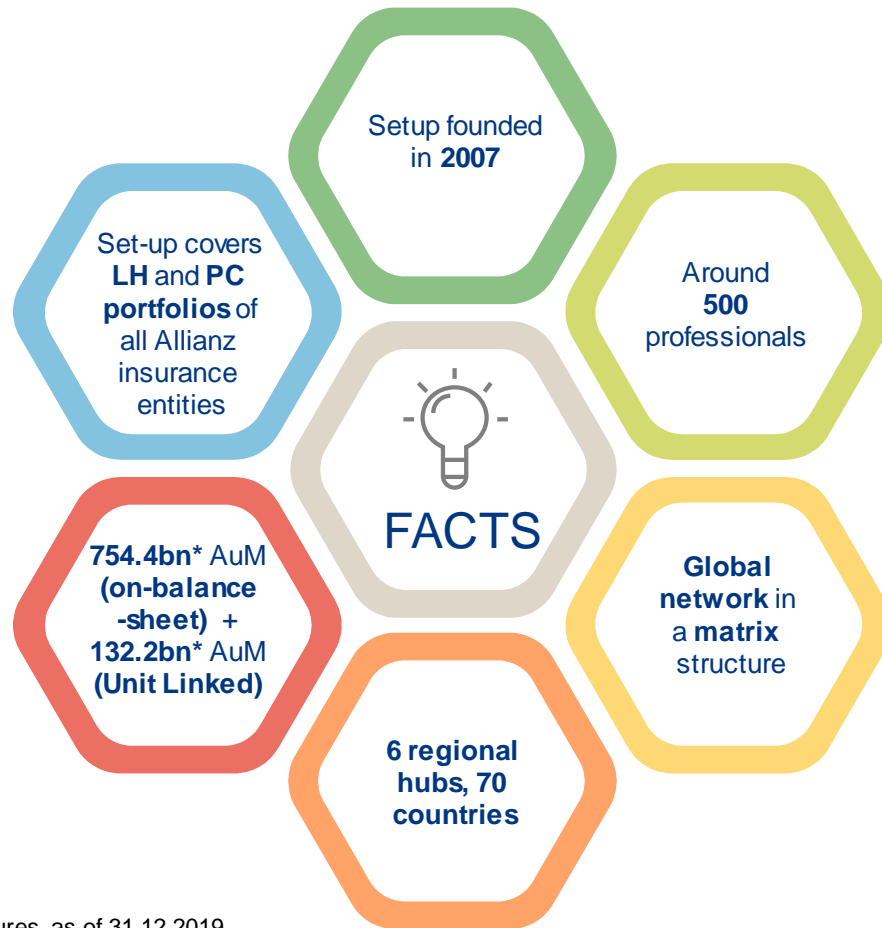
Feb 9th, 2021
PULSAR SIT





ALLIANZ INVESTMENT MANAGEMENT

- DEVELOPMENT & IMPLEMENTATION OF A COHERENT GLOBAL INVESTMENT STRATEGY
- LONG-TERM AND LIABILITY-DRIVEN INVESTOR



*Figures as of 31.12.2019

NEW INVESTMENT OPPORTUNITIES

Renewables



- EUR 7.2bn* investments in large and small scale **renewable projects**
- 88 wind farms & 9 solar farms*
- Mini Hydro Power Plant investment by **Allianz Malaysia and Indonesia**
- Tideway Tunnel, London: Investment in a clean river preventing million tonnes of untreated sewage to be discharged into the tidal River Thames per year



Infrastructure

- **Czech Republic:** Investments into **gas networks** providing an integral part of European gas infrastructure
- **Romania:** Investments into **gas pipeline and energy distribution network** (co-owned by E.ON and the Romanian government)
- **India:** Investments into Indian **toll roads** and road infrastructure

Blended Finance



- Partnership with the International Finance Corporation (IFC), commitment of **\$500mn in infrastructure projects in emerging countries**
- Cooperation with the German Government Ministry BMZ and the German Development Bank KfW: **AfricaGrow invests into 150 innovative SMEs in Africa and creates 25.000 neue job**

*Figures as of 31.12.2019



KEY INVESTMENT OBSTACLES

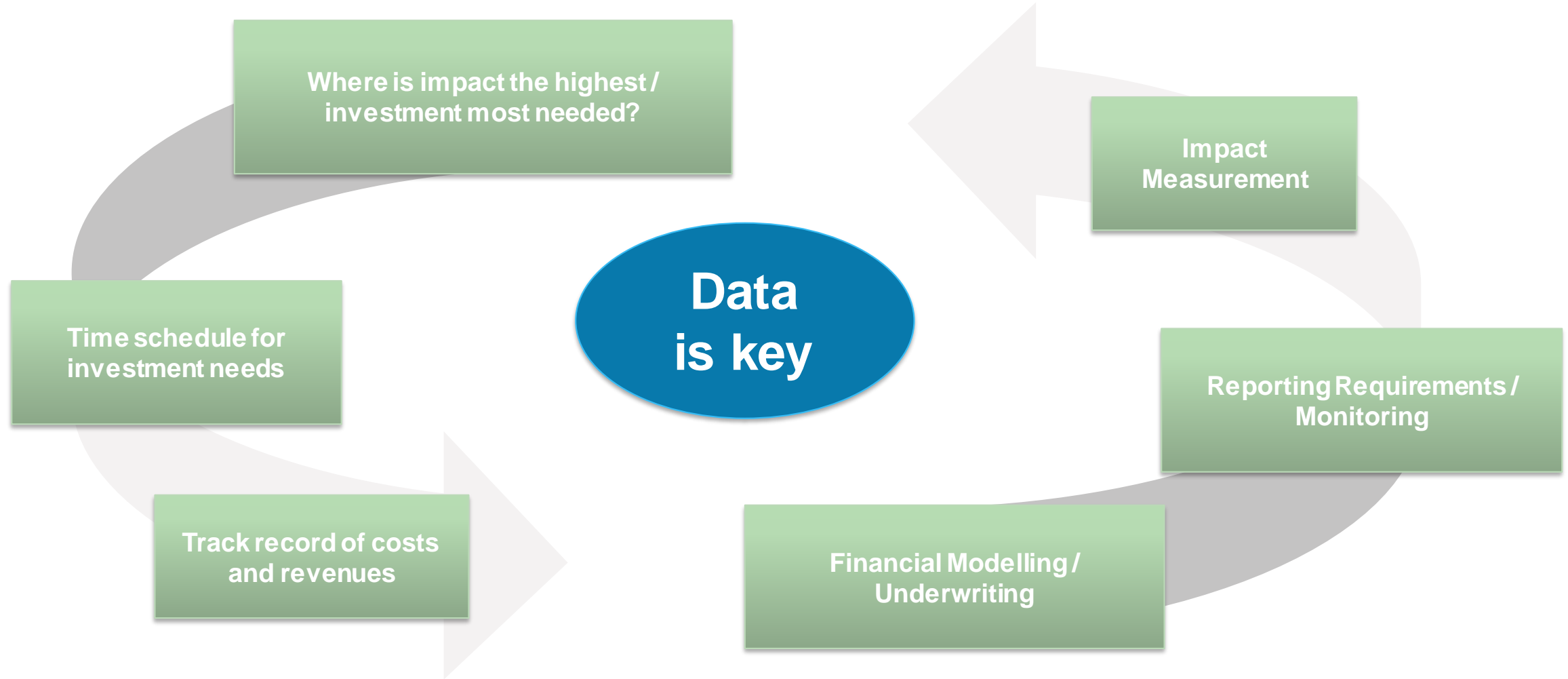
Insufficient project pipeline

Lack of transparency

Lack of risk mitigation measures,
e.g. blended finance structures



WHY IS FIXED ASSET MANAGEMENT IMPORTANT?



* As of reporting year 2019